

<u>Secured Party</u>	<u>Filing Number</u>	<u>Filing Date</u>	<u>Collateral</u>
Ameritech Credit Corporation	23048547	12/06/02	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
D.L. Peterson Trust	30738529	03/13/03	Specific equipment. *Precautionary filing.
D.L. Peterson Trust	32002775	07/14/03	Specific equipment. *Precautionary filing.
Ameritech Credit Corporation	32708397	10/16/03	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Bank One, NA	32830845	10/28/03	All accounts receivable which arise out of the sale of goods and services to Johnson Controls, Inc., and all proceeds and other rights with respect to such accounts receivable pursuant to the Receivables Purchase Agreement. *Filed for informational purposes.
<i>*amendment</i>	54032224	12/28/05	Amended Secured Party name to JPMorgan Chase Bank, National Association.
Ameritech Credit Corporation	42822130	10/07/04	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Commercial Tool & Die, Inc.	50540105	02/17/05	Specific equipment.
Commercial Tool & Die, Inc.	50540279	02/17/05	Specific equipment.
Commercial Tool & Die, Inc.	50540329	02/17/05	Specific equipment.
Commercial Tool & Die, Inc.	50540386	02/17/05	Specific equipment.
Commercial Tool & Die, Inc.	50540535	02/17/05	Specific equipment.

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Mico-Matic Tool, Inc.	51233338	04/21/05	All molds and tools produced by Secured Party for the Debtor until Secured Party is paid in full. This lien is perfected and has priority over any other lien, by Ohio law. Any mold or work in progress for any mold requested by the Debtor is subject to this perfected statutory lien in favor of Secured Party.
Sky-Tek, L.L.C.	51926055	06/23/05	Specific equipment. *Filed in connection with an agricultural lien.
Sky-Tek, L.L.C.	51928085	06/23/05	Specific equipment. *Filed in connection with an agricultural lien.
Sky-Tek, L.L.C.	51929489	06/23/05	Specific equipment. *Filed in connection with an agricultural lien.
Sky-Tek, L.L.C.	51929745	06/23/05	Specific equipment. *Filed in connection with an agricultural lien.
Ameritech Credit Corporation	53363190	10/28/05	*in-lieu filing for Columbiana, Ohio
Ameritech Credit Corporation	53368694	10/28/05	*in-lieu filing for Columbiana, Ohio
Ameritech Credit Corporation	60717538	3/1/06	*in-lieu filing for Michigan SOS
<i>*amendment</i>	62948701	08/23/06	Amended Secured Party name to AT&T Capital Services, Inc.
Ameritech Credit Corporation	61533058	5/5/06	*in-lieu filing for Ohio SOS
<i>-amendment</i>	62949253	8/23/06	Amended Secured Party name to AT&T Capital Services, Inc.
PME Companies, Inc.	61618131	5/12/06	Specific equipment

Secured Party	Filing Number	Filing Date	Collateral
Branson Ultrasonics Corporation	62043271	6/15/06	Specific equipment
Citicorp Vendor Finance Inc.	AP300053	12/08/00	Specific equipment.
*continuation	20053420762	12/08/05	
Ameritech Credit Corporation	AP292522	11/15/00	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Ameritech Credit Corporation	AP297763	12/4/00	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
MHI Injection Molding Machinery, Inc.	AP307070	01/12/01	Specific equipment. *Filed for informational purposes only
MHI Injection Molding Machinery, Inc.	AP313549	02/07/01	Specific equipment. *Filed for informational purposes only
Ameritech Credit Corporation	OH00078516853	06/17/04	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Active Mould & Design Ltd.	OH00088309311	04/13/05	Specific equipment.
Reko Tool & Mould (1987) Inc	OH00088426864	04/19/05	Specific equipment.
Yushin America, Inc.	OH00090528480	06/17/05	Specific equipment.
Active Mould & Design Ltd.	OH00092635388	08/25/05	Specific equipment.
Mattson Tool & Die Corp.	OH00097363316	01/03/06	Specific equipment.
Mattson Tool & Die Corp.	OH00097759749	01/13/06	Specific equipment.
Active Mould & Design, Ltd.	OH00104586590	7/19/06	Specific equipment.
AB Automation	OH00104586712	7/19/06	Specific equipment.
Automotive Gauge & Fixture Limited	OH00104587168	7/19/06	Specific equipment.
Active Mould & Design Ltd.	OH00099077684	02/24/06	Specific equipment.
Mattson Tool & Die Corp.	OH00099116406	2/27/06	Specific equipment.
Mattson Tool & Die Corp.	OH00098235295	1/30/06	Specific equipment.
Mattson Tool & Die Corp.	OH00098483240	2/6/06	Specific equipment.
Mattson Tool & Die Corp.	OH00098996015	2/21/06	Specific equipment.

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Mattson Tool & Die Corp.	OH00103962678	6/30/06	Specific equipment.
Mattson Tool & Die Corp.	OH00105904092	8/25/06	Specific equipment.
Mattson Tool & Die Corp.	OH00106220780	9/5/06	Specific equipment.
Mattson Tool & Die Corp.	OH00104998896	7/31/06	Specific equipment.
Mattson Tool & Die Corp.	OH00098006583	1/23/06	Specific equipment.
PME Companies, Inc.	OH00102047829	5/12/06	Specific equipment.
Ameritech Credit Corporation	AP342765	06/06/01	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Ameritech Credit Corporation	45738	11/16/00	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Ameritech Credit Corporation	45896	12/05/00	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Ameritech Credit Corporation	47341	6/11/01	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
MHI Injection Molding Machinery, Inc.	40410	2/7/01	Specific equipment *Filed for informational purposes only
Ameritech Credit Corporation	40661	6/8/01	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Ameritech Credit Corporation	66504	11/16/00	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.

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Ameritech Credit Corporation	67889	6/8/01	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Citicorp Vendor Finance, Inc.	D728206	01/02/01	Specific equipment.
<i>*continuation</i>	2005222095-9	12/28/05	
Ameritech Credit Corp.	D761359	04/09/01	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Ameritech Credit Corp.	D786268	06/15/01	All telecommunications and data equipment, including telephones, modems, switchboards... etc. *Precautionary filing.
Commercial Tool & Die, Inc.	2004078175-1	04/16/04	Specific equipment. *Filed pursuant to Michigan Compiled Laws Sections 445.611 et. seq. – Moldbuilder's lien?
Commercial Tool & Die, Inc.	2005032193-7	02/17/05	Specific equipment. *Filed pursuant to Michigan Compiled Laws Sections 445.611 et. seq. – Moldbuilder's lien?
Commercial Tool & Die, Inc.	2005032194-9	02/17/05	Specific equipment. *Filed pursuant to Michigan Compiled Laws Sections 445.611 et. seq. – Moldbuilder's lien?
Commercial Tool & Die, Inc.	2005032195-1	02/17/05	Specific equipment. *Filed pursuant to Michigan Compiled Laws Sections 445.611 et. seq. – Moldbuilder's lien?
Commercial Tool & Die, Inc.	2005032196-3	02/17/05	Specific equipment. *Filed pursuant to Michigan Compiled Laws Sections 445.611 et. seq. – Moldbuilder's lien?

<u>Secured Party</u>	<u>Filing Number</u>	<u>Filing Date</u>	<u>Collateral</u>
Commercial Tool & Die, Inc.	2005032197-5	02/17/05	Specific equipment. *Filed pursuant to Michigan Compiled Laws Sections 445.611 et. seq. – Moldbuilder's lien?
Sky-Tek, LLC	2005044822-6	03/11/05	Specific equipment.
Sky-Tek, LLC	2005044823-8	03/11/05	Specific equipment.
Sky-Tek, LLC	2005044824-0	03/11/05	Specific equipment.
Special Tool & Engineering	2005124578-4	07/13/05	Specific equipment.
*amendment	2005163589-4	09/19/05	Deleted certain specific equipment.
Special Tool & Engineering, Inc.	2005135162-6	07/29/05	Specific equipment.
Reko Tool & Mould (1987) Inc.	2005137679-3	08/02/05	Specific equipment. *Filed in accordance with the Moldbuilders lien.
Kimastle Corporation	2005193021-8	11/07/05	Specific equipment.
Kimastle Corporation	2005193022-0	11/07/05	Specific equipment.
Kimastle Corporation	2005193023-2	11/07/05	Specific equipment.
Kimastle Corporation	2005193024-4	11/07/05	Specific equipment.
Special Tool & Engineering, Inc.	2005202122-4	11/22/05	Specific equipment.
Special Tool & Engineering, Inc.	2006006529-0	01/10/06	Specific equipment.
PME Companies, Inc.	2006089421-1	5/16/06	Specific equipment.
Special Tool & Engineering, Inc.	20060106489-5	6/14/06	Specific equipment.
Special Tool & Engineering, Inc.	2006125958-3	7/19/06	Specific equipment.
Special Tool & Engineering, Inc.	2006136846-9	8/8/06	Specific equipment.

SCHEDULE 11(c)

LOANS

Advances to Tier e Automotive Group for inter-company tax allocation

**SCHEDULE 11(g)**

**LITIGATION**

**NONE.**

SCHEDULE 11(i)

AFFILIATE TRANSACTIONS

Management Services Agreement, dated as of May 27, 1999, by and between Borrower and Blue Point Capital Partners (fka Key Equity Capital Corporation.)

Borrower purchases certain plastic parts from Nescor Plastics in arms-length transactions in the ordinary course of business. Nescor Plastics is 49% owned by Borrower's parent, Tier e Automotive Group, Inc.

**SCHEDULE 11(j)**

**NAMES**

Worthington Custom Plastics, Inc

## SCHEDULE 11(n)

## INDEBTEDNESS

Item Purchased	Creditor	Balance as of 9/30/06	Type
2004 Buick Ranier	GMAC	\$2,263.09	Installment loan
2004 Nissan Murano	Nissan Credit Corp	\$1,921.68	Installment loan
Injection Molding Machines	MHI Injection Molding Machinery, Inc.	\$193,636.16	Installment loan
2004 Chevrolet Silverado	GMAC	\$15,808.89	Installment loan
Implementation costs for upgrade to ADP Payroll system	ADP Commercial Leasing, LLC	\$88,546.43	Installment Loan

SCHEDULE 11(p)

PARENT, SUBSIDIARIES AND AFFILIATES

Parent: 100% owned by Tier e Automotive Group, Inc. ("Tier e")

Subsidiary: BAP, LTD - essentially a shell company with no assets except a tax loss carryforward.

Management Services Agreement, dated as of May 27, 1999, by and between Borrower and Blue Point Capital Partners

Borrower purchases certain plastic parts from Nescor Plastics Corporation ("Nescor") in arms-length transactions in the ordinary course of business. Nescor is 49% owned by Borrower's parent, Tier e

SCHEDULE 14(f)

INVESTMENTS

NONE

SCHEDULE 17(a)

CLOSING DOCUMENT CHECKLIST

LASALLE BUSINESS CREDIT, LLC, as Agent  
LOANS TO  
BLACKHAWK AUTOMOTIVE PLASTICS, INC.

Closing Date: October 4, 2006

CLOSING CHECKLIST

I. PARTIES

A. LaSalle Business Credit, LLC ("Agent")  
2600 West Big Beaver  
Mail Code: M0900-345  
Troy, MI 48084  
Attention: William J. Stewart, First Vice President  
Tel: 248-822-5854  
Fax: 248-822-5809  
E-mail Address: [wiliam.stewart@abnamro.com](mailto:wiliam.stewart@abnamro.com)

B. Blackhawk Automotive Plastics, Inc. ("Borrower")  
800 Pennsylvania Avenue  
Salem, OH 44460  
Attn: Clifford W. Crowley  
Tel: 330-332-6344  
Fax: 330-332-6568  
E-mail Address: [cwcroley@blackhawkplastics.com](mailto:cwcroley@blackhawkplastics.com)

II. COUNSEL TO PARTIES

A. Agent:

Vedder, Price, Kaufman & Kammholz, P.C. ("VP")  
222 North LaSalle Street, Suite 2600  
Chicago, Illinois 60601

Attn: Matthew T. O'Connor  
(312) 609-7539 (Telephone)  
(312) 609-5005 (Facsimile)  
E-Mail Address: [moconnor@vedderprice.com](mailto:moconnor@vedderprice.com)

Attn: David P. Kaminski  
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(312) 609-5005 (Facsimile)  
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